



KEY: Potential to move markets underlined      NZ       Australia       United States       Other

Monday	Tuesday	Wednesday	Thursday	Friday
<p><u>Beyond October - NZ</u></p> <p>3rd Nov LCI and QES</p> <p>5th Nov HLFS (Unemployment Rate)</p> <p>10th Dec RBNZ Rate Announcement</p>	<p><u>Beyond October - ABROAD</u></p> <p>9th Nov RBA Rate Announcement</p> <p>6th Nov BOE Rate Announcement</p> <p>5th Nov FOMC Meeting</p>		<p>1</p> <p>Sep AU Performance of Manufacturing Index</p> <p>Sep AU RBA Commodity Price Index</p> <p>Sep JP Tankan, Aug Retail Trade</p> <p>Aug JP Retail Trade</p> <p>Sep EU and UK Manufacturing PMI</p> <p>Aug EU Unemployment Rate</p> <p>US Initial Jobless Claims</p> <p>Sep US <u>ISM Manufacturing</u>, Vehicle Sales</p> <p>Aug US Construction Spending, Pending Home Sales</p> <p>Aug US Personal Income/Spending, PCE deflator</p>	<p>2</p> <p>Aug JP Jobless rate</p> <p>Aug EU PPI</p> <p>Sep UK Nationwide House Prices</p> <p>Sep UK Construction PMI</p> <p>Sep <u>US Non-farm Payrolls</u></p> <p>Aug US Factory Orders</p>
<p>5</p> <p>Sep AU Performance of Services Index</p> <p>Sep EU and UK Services PMI</p> <p>Aug EU Retail Sales</p> <p>Sep US ISM Non-manufacturing</p>	<p>6</p> <p>SepQ <u>NZIER Quarterly Business Opinion</u></p> <p>Aug AU Trade Balance</p> <p>RBA Rate Announcement</p> <p>Aug UK Industrial Production</p>	<p>7</p> <p>Aug AU Housing Finance</p> <p>SepQ EU GDP (final estimate)</p> <p>Aug US Consumer Credit</p>	<p>8</p> <p>Sep <u>AU Employment Report</u></p> <p>Aug JP Current Account</p> <p>Sep JP Eco Watchers</p> <p>Sep JP Machine Tool Orders (yoy)</p> <p><u>ECB &amp; BOE Rate Announcement</u></p> <p>US Initial Jobless Claims</p> <p>Aug Wholesale Inventories</p>	<p>9</p> <p>Sep Electronic Card Transactions</p> <p>Aug JP Machine Orders</p> <p>Aug UK Trade Balance, PPIs</p> <p>Aug US Trade balance</p>
<p>12</p> <p>Sep QV House Price Growth</p> <p>Aug AU Lending Finance</p> <p>Probably this week</p> <p>Sep NZ Business PMI</p>	<p>13</p> <p>Aug Retail Trade Survey</p> <p>Sep AU NAB Business Confidence</p> <p>Oct ZEW Survey</p> <p>Sep UK CPI</p>	<p>14</p> <p>Sep REINZ House Sales</p> <p>Oct AU Consumer Confidence</p> <p>BoJ Target Rate</p> <p>Sep CH Trade Balance</p> <p>Aug EU Industrial Production</p> <p>Aug UK Unemployment Rate</p> <p>Sep US Import Price Index</p> <p>Sep US Retail Sales</p> <p>Aug US Business Inventories</p> <p>FOMC minutes (7.00am Thurs NZT)</p>	<p>15</p> <p>FOMC minutes (7.00am NZT)</p> <p>SepQ <u>Consumers Price Index</u></p> <p>Sep Food Price Index</p> <p>Sep RBA Foreign Exchange Transactions</p> <p>Aug JP Industrial Production (final)</p> <p>Sep EU CPI</p> <p>US Initial Jobless Claims</p> <p>Sep US CPI</p> <p>Oct US Empire State Manufacturing</p> <p>Oct US Philadelphia Fed Survey</p>	<p>16</p> <p>Sep Non-Resident Bond Holdings</p> <p>Aug EU Trade Balance</p> <p>Aug US TIC flows</p> <p>Sep US Industrial Production</p> <p>Oct US Univ. of Michigan Confidence (prelim)</p>
<p>19</p> <p>Aug EU Construction Output</p> <p>Oct UK Rightmove House Prices</p> <p>BoJ Meeting Minutes</p> <p>Oct US NAHB Housing Market Index</p>	<p>20</p> <p>Sep UK Public Sector Net Borrowing</p> <p>Sep US PPI</p> <p>Sep US Housing Starts</p> <p>Sep US Building Permits</p>	<p>21</p> <p>Sep International Travel and Migration</p> <p>Sep Credit Card Billings</p> <p>Sep AU Motor Vehicle Sales</p> <p>BOE Minutes</p> <p>Fed's Beige Book (7am Thurs NZT)</p>	<p>22</p> <p>Fed's Beige Book (7am NZT)</p> <p>Sep JP Trade Balance</p> <p>SepQ CH GDP</p> <p>Sep CH Retail Sales &amp; Industrial Production</p> <p>Sep CH Fixed Asset Investment</p> <p>Sep CH CPI &amp; PPI</p> <p>Aug EU Current Account</p> <p>Sep UK Retail Sales</p> <p>US Initial Jobless Claims</p> <p>Aug US House Price Index</p>	<p>23</p> <p>SepQ AU Terms of Trade</p> <p>Aug EU Industrial New Orders</p> <p>SepQ UK GDP (advanced estimate)</p> <p>Sep US Existing Home Sales</p>
<p>26</p> <p>NZ Public Holiday (Labour Day)</p> <p>SepQ AU Producer Price Indices</p> <p>Oct US Dallas Fed Manufacturing Activity</p> <p>Sep US Chicago Fed National Activity Index</p>	<p>27</p> <p>Aug US Case Schiller Home Price Index</p> <p>Oct US Richmond Fed Manufacturing Index</p> <p>Oct US Consumer Confidence</p>	<p>28</p> <p>Oct NBNZ Business Outlook</p> <p>SepQ AU CPI</p> <p>Sep JP Retail Trade</p> <p>Sep US Durable Goods Orders</p> <p>Sep US New Home Sales</p>	<p>29</p> <p>RBNZ OCR Announcement</p> <p>Sep Trade Balance</p> <p>Sep RBNZ Credit Aggregates</p> <p>Sep JP Industrial Production (prelim)</p> <p>Sep JP Vehicle Production</p> <p>Oct EU Business Climate Indicator</p> <p>US Initial Jobless Claims</p> <p>SepQ US GDP</p>	<p>30</p> <p>Sep Building Consents</p> <p>Sep JP Jobless rate</p> <p>Sep JP CPI</p> <p>Oct EU Unemployment Rate, CPI (yoy)</p> <p>Sep US Personal Income/Spending, PCE deflator</p> <p>SepQ US Employment Cost Index</p> <p>Oct US Chicago PMI</p> <p>Oct US U of Michigan Confidence (final)</p>

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