



KEY: Potential to move markets underlined      NZ       Australia       United States       Other

Monday	Tuesday	Wednesday	Thursday	Friday
<p><u>Beyond August - ABROAD</u></p> <p>2 Dec RBA Rate Announcement 3 Dec AU GDP 16 Dec FOMC Meeting</p>	<p><u>Beyond August - NZ</u></p> <p>4 Dec RBNZ OCR Announcement 22 Dec SEPQ GDP</p>			
<p>3</p> <p>SEPQ Labour Cost Index SEPQ Quarterly Employment Survey OCT AU Performance of Manufacturing Index SEPQ AU House Price Index SEP AU Retail sales OCT EUR Manufacturing PMI OCT UK Manufacturing PMI OCT US ISM Manufacturing OCT US ISM Prices Paid</p>	<p>4</p> <p><u>RBA Rate Announcement</u> SEP EUR PPI OCT UK PMI Construction SEP US Factory Orders</p>	<p>5</p> <p>SEP AU Building approvals SEP AU Trade Balance OCT EUR PMI Services SEP EUR Retail Trade OCT UK Consumer Confidence SEP UK Industrial &amp; Manufacturing Production OCT US ISM Non-Manufacturing Index OCT ADP Employment Change</p>	<p>6</p> <p>SEPQ <u>Household Labour Force Survey</u> OCT <u>AU Employment Report</u> SEP JPN Leading/coincidence index BOE Rate Announcement ECB Rate Announcement US Initial Jobless Claims SEPQ US Unit Labour Costs</p>	<p>7</p> <p>OCT US Non-farm payrolls SEP US Wholesale Inventories SEP US Pending Home Sales SEP US Consumer Credit</p> <p>NZ General Election (Saturday)</p>
<p>10</p> <p>OCT QVNZ House Price Growth RBA Statement on Monetary Policy SEP Housing Finance SEP JP Machine Orders OCT UK PPI, Input &amp; Output</p> <p>10-14 REINZ House Sales - Oct</p>	<p>11</p> <p>OCT <u>AU Business Confidence</u> OCT JP Eco Watcher Survey SEP JP Current Account NOV EUR ZEW Economic Sentiment SEP UK Trade Balance</p>	<p>12</p> <p><u>RBNZ Financial Stability Report</u> SEP Accommodation Survey NOV AU Consumer Confidence SEPQ AU Wage Cost Index SEP Lending Finance OCT JP Consumer Confidence SEP EUR Industrial Production <u>BoE Inflation Report</u></p>	<p>13</p> <p>SEPQ <u>Retail Trade Survey</u> National Accounts: year end March 08 NOV AU Consumer Inflation Expectations US Initial Jobless Claims SEP US Trade Balance OCT US Budget Statement</p>	<p>14</p> <p>OCT Non Resident Bond Holdings OCT EUR CPI SEPQ EUR GDP SEP US Business Inventories OCT US Import Price Index OCT US Advanced Retail Sales NOV Uni of Michigan Consumer Confidence</p>
<p>17</p> <p>OCT Food Price Index SEP Performance of Service Index SEP EUR Trade Balance NOV UK Rightmove House Price Index OCT US Industrial Production OCT US Capacity Utilisation NOV US Empire Manufacturing</p> <p>16-20 JP GDP Q3</p>	<p>18</p> <p>NOV <u>RBA Minutes</u> OCT UK CPI OCT US Producer Price Index SEP US TICS flows NOV US NAHB housing market index</p>	<p>19</p> <p>SEPQ Producer Price Indices SEPQ Capital Goods Price Index BoE minutes OCT US CPI OCT US Housing Starts OCT US Building Permits</p> <p>OCT <u>FOMC Minutes (Thurs 8am NZT)</u> Scheduled speech: Fed's Kohn and Lacker on subprime crisis</p>	<p>20</p> <p><u>FOMC Minutes (8am NZT)</u> <u>RBA Bulletin</u> OCT JP Trade Balance OCT UK Retail Sales Initial Jobless Claims NOV US Philly Fed Survey OCT US Leading Indicators</p>	<p>21</p> <p>OCT External Migration OCT Electronic Card Transactions OCT Credit Card Spending BOJ Target Rate announcement</p>
<p>24</p> <p>SEPQ EUR Current Account SEP EUR Industrial Orders NOV GE IFO Business Climate OCT US Existing Home Sales</p>	<p>25</p> <p>DECQ RBNZ Inflation Expectations Survey SEPQ <u>US GDP</u> NOV US Consumer Confidence NOV US Richmond Fed Manufacturing SEPQ US House Price Index SEPQ German GDP</p>	<p>26</p> <p>SEPQ AU Construction Work Done SEPQ UK GDP NOV GE CPI OCT US PCE Deflator OCT US Durable Goods Orders OCT US PCE CORE NOV US US Chicago PMI NOV US U of Michigan Confidence OCT US New Home Sales</p>	<p>27</p> <p>OCT Trade Balance NOV NBNZ Business Outlook Survey OCT RBNZ Credit Aggregates SEPQ AU CAPEX NOV EUR Consumer Confidence NOV EUR Business Climate US Initial Jobless Claims</p>	<p>28</p> <p>OCT Building Consents OCT AU Home Sales OCT AU Private sector credit growth OCT JP Industrial Production OCT JP CPI OCT JP Retail Trade OCT JP Unemployment Rate OCT EUR Unemployment Rate</p>

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ASB BANK  
Financial Markets  
0800 806 280

COMMONWEALTH BANK  
Global Markets  
0800 222 366

ASB BANK  
International Trade Services  
0800 487 272

NICK TUFFLEY  
CHIEF ECONOMIST  
+64 9 374 8185